TorqueTrak Revolution
Torque and Power Monitoring System

User’s Guide
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System Overview

The TorqueTrak Revolution is a single channel, non-contact, inductively-powered system designed to provide continuous torque, speed (rpm), power, and direction of rotation data from a rotating shaft. The system consists of two primary components: the Rotating Shaft Collar with integral Transmitter Module and the Master Control Unit with stationary Power Coil.

The TorqueTrak Revolution features:

- four simultaneous data signals: torque, speed, power and direction
- user adjustable scaling for torque and shaft power
- digital design inherently immune to electrical noise
- non-contact inductive power and data transfer eliminates wear surface for long life without signal degradation
- does not require shaft modification or machine disassembly to install
- fully encapsulated rotating electronics
- switchable low pass filter
- remote shunt system calibration
- self diagnosis with error mode indicator lights
- offset and gain settings stored in non-volatile memory
- high resolution data (14 bit)

The TorqueTrak Revolution is a rugged precision instrument designed for applications where ongoing measurement of torque and/or power on a rotating shaft is required.
System Components

Rotating Shaft Collar
(with Transmitter Module inside)
Clamps to shaft with bolts provided. Houses Transmitter Module which converts strain gage signal to digital code.

Stationary Power Coil
Sends power to the Rotating Collar and receives data signal from the Rotating Collar.

Strain Gage Sensor
(Glued to shaft; not included but ordered as an accessory) Converts mechanical torque to electrical signal which is transmitted from the Rotating Collar to the stationary Power Coil.

Master Control Unit
Provides power signal to Power Coil. Processes digital data signal from transmitter to produce four 4-20mA output signals corresponding to torque, speed (RPM), shaft power and direction of rotation.

Mounting Flange
Lead wires from Collar for sensor connection

Mounting Block with speed sensor

Main System Status Indicator Light

Figure 1 – Revolution System Components
Controls and Connections Overview

### Torque Config Switches
1 = Pos FS torque
2 = Neg FS torque
1&2 = Zero torque
3 = Set zero torque to 4mA
4 = Reverse signal polarity
5 = Bypass user calibration
6 = Not used.
7 = Off
8 = Off

### Signal Output Terminals
1 = Torque Output HI (+I)
2 = Torque Output LO (-I)
3 = Power Output HI (+I)
4 = Power Output LO (-I)

### Power Config Switches
1 = Pos FS power
2 = Neg FS power
1&2 = Zero power
3 = Set zero power to 4mA
4 = Reverse signal polarity
5 = Power once/revolution
6 = ON for <10 RPM
7 = Off
8 = Off

### System Status Indicators
Stator: ON = Input power level okay
Rotor: ON = Collar power okay, no errors
Data: ON = No data

### Power Scaling (RPM Factor) Switches
Set (RPM Factor) switches to:
RPM Factor = \( P_{FS} \times \frac{C}{T_{FS}} \)
\( P_{FS} \) = Full Scale Power (hp or kW)
\( T_{FS} \) = Full Scale Torque (in-lb or N-m)

CAUTION!
Power Input
1 = +Pos/HI
2 = Chassis
3 = -Neg/LO

Offset (Zero)
Adjustment

Gain (Scale)
Adjustment

System Calibration
“EN” to enable Offset/Gain switches. “SAVE” to store.

Shunt Calibration Switch
(NOT USED)

Main Power Switch

Rev A
Controls and Connections

Power Input

The Master Control Unit operates from 11-16 VDC (standard) or 115VAC or 230VAC (optional). Power connections are made via a removable three-position screw terminal block as shown below.

WARNING: Supply voltage (up to 230VAC) is live in the Master Control Unit even when the Main Power switch is off! Use caution when accessing internal controls.

Figure 2 - Power Input Controls and Connections
Torque Output Signal

The 4-20mA torque output signal is accessed from a removable eight-position screw terminal block on the upper-most board in the Master Control Unit. Torque signal calibration controls, including gain and offset adjustments, are described below.

**Figure 3 - Torque Output Controls and Connections**
Torque Signal Calibration Controls

The Revolution System offers several features for fine-tuning the torque output signal to suit the user’s application. The primary controls are for adjusting the offset (zero) and gain (scale) of the system. Other operations include activating the remote shunt calibration and changing the default zero output signal from 12 mA to 4 mA. All of the controls are described here.

User Calibration Enable – Used to enable the User Calibration Gain and Offset Adjustments. Specifically, when this switch is in the EN (enable) position, the GAIN and OFFSET INC (increment) and DEC (decrement) pushbutton switches are active. (See description below.) When switched to the SAVE position, the current offset and gain adjustments are stored in memory and the GAIN and OFFSET adjustment switches are disabled.

User Calibration Offset Adjustment – Used to manually adjust the offset (zero reference point) of the torque output signal. When User Calibration is enabled (see description above), pressing the OFFSET INC button will increase the offset thus changing the nominal 12 mA zero reference to a higher value. Conversely, pressing the DEC button will decrease the offset thus changing the nominal 12 mA zero reference to a lower value. The nominal zero reference output of 12 mA can be set to any output level from 0 – 24 mA. Note: Changing the offset (zero reference) of the torque output signal does not affect the gain (scale factor) of the torque output signal.

To change the zero reference value from 12 mA to 4 mA (i.e. change the zero-to-positive full scale output range from 12-20 mA to 4-20 mA) activate Torque Signal Configuration Switch #3 as described below.

User Calibration Gain Adjustment – Used to manually adjust the gain (scale factor) for the torque output signal. When User Calibration is enabled (see description above), pressing the GAIN INC button will increase the torque signal gain. Conversely, pressing the DEC button will decrease the torque signal gain. The torque signal gain can be adjusted to any level from 25% (¼x) to 400% (4x). Note: Changing the gain (scale factor) of the torque output signal.

- 8 -
factor) of the torque output signal may affect the offset (zero reference) of the torque output signal.

To restore the factory offset and gain settings:

a) Slide SAVE-CAL-ENable switch to “EN” position
b) Activate dipswitch #5 of Torque Signal Configuration panel, “Bypass User Calibration”
c) Slide SAVE-CAL-ENable switch to “SAVE” position
d) Deactivate dipswitch #5 of Torque Signal Configuration panel.
(See Torque Configuration Switch details below.)

Remote Shunt Calibration Switch – Used to verify system operation without directly accessing the strain gage. When switched to the ON position, a fixed precision resistance (inside the Transmitter Module) is applied across one arm of the strain gage bridge simulating strain that produces a torque signal output corresponding to 50% of Full Scale in the positive direction at factory default settings. In the OFF position, the resistance is removed from the sensor. Note: The System Status Indicator light flashes (and the internal “Rotor” light flashes) when the Remote Shunt is applied.

Torque Signal Configuration Switches – Used to set specific torque signal parameters as listed here. The ON position for each switch is upwards (towards the Power Coil).

<table>
<thead>
<tr>
<th>Switch</th>
<th>Function when switch is ON:</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Simulates a positive full scale torque input signal from the transmitter (nominally generates 20 mA output)</td>
</tr>
<tr>
<td>2</td>
<td>Simulates a negative full scale torque input signal from the transmitter (nominally generates 4 mA output)</td>
</tr>
<tr>
<td>1&amp;2</td>
<td>Simulates a zero input signal from the transmitter (nominally generates a 12 mA output).</td>
</tr>
<tr>
<td>3</td>
<td>Effectively changes the zero-to-positive full scale torque output range from 12-20 mA to 4-20 mA.</td>
</tr>
<tr>
<td>4</td>
<td>Reverses the polarity of the torque signal</td>
</tr>
<tr>
<td>5</td>
<td>System bypasses the user calibration settings (i.e. manual gain and offset adjustments are ignored)</td>
</tr>
<tr>
<td>6</td>
<td>(Not used)</td>
</tr>
<tr>
<td>7&amp;8</td>
<td>Used to set frequency response of torque signal (i.e. select cut-off frequency for low pass filter) as follows:</td>
</tr>
<tr>
<td>Switch 7</td>
<td>Switch 8</td>
</tr>
<tr>
<td>---------</td>
<td>---------</td>
</tr>
<tr>
<td>Off</td>
<td>Off</td>
</tr>
<tr>
<td>Off</td>
<td>On</td>
</tr>
<tr>
<td>On</td>
<td>Off</td>
</tr>
<tr>
<td>On</td>
<td>On</td>
</tr>
</tbody>
</table>

When switch #3 is activated the output signal at zero torque load changes from 12 mA to 4 mA and simultaneously the signal gain is doubled. (If switches #1, #2 and #3 are all activated the output signal will be 4 mA.)
Power Output Signal

The 4-20 mA shaft power output signal is accessed from a removable eight-position screw terminal block on the upper-most board in the Master Control Unit. Power signal scaling and configuration switches are described below.

Power Signal Output Terminals
Terminal 3 = Power Output Current Loop (+I)
Terminal 4 = Power Output Current Loop Return (Common)

Power Signal Configuration Switches
Used to set data signal options, e.g. activating low pass filter or reversing signal polarity. See table below for details.

Power Scaling (RPM Factor) Switches
Use these rotary switches to set the scale factor relating the torque signal to the shaft power signal according to the equation:

\[ P_{FS} x \text{Constant} / T_{FS} = \text{RPM Factor}. \]

See details below and in Set Up Procedure.

Figure 5 - Power Output Controls and Connections
Power Signal Calibration Controls

The Revolution System offers several features for fine-tuning the power output signal including adjusting the full scale value and selecting the frequency response. The power scaling and configuration controls are described here.

The only offset (zero reference) adjustment for the power signal is via switch #3 in the Power Signal Configuration Switch panel. (See details below). If Power Configuration switch #3 is not activated a power output signal of 12 mA will always indicate zero power and zero power will always correspond to zero torque and/or zero RPM.

Power Scaling (RPM Factor) Switches – Used to set the full scale range for the power output signal (as described in the Set Up Procedure). There are four rotary switches corresponding to thousands (x1000), hundreds (x100), tens (x10) and units (x1). The switches are set by using a small screwdriver to turn the dial indicator to the desired digit and then cycling system power. Note: System must be turned OFF then ON (using Main Power Switch) to register new RPM factor switch settings!

For example, if the calculated RPM Factor is 1490 then the switches would be set as follows:

- x1000 - position 1
- x100  - position 4
- x10   - position 9
- x1    - position 0

Note: The power signal gain (sensitivity) is dependent upon and proportional to the torque gain.

Power Signal Configuration Switches – Used to set specific power signal parameters as listed here. Note: The ON position for each switch is upwards (towards the Power Coil).

Switch Function when switch is ON:

1  Generates positive full scale power output signal (20 mA)
2  Generates negative full scale power output signal (4 mA)
1&2 Generates zero power output signal (12 mA)
3 Effectively changes the zero-to-positive full scale power output range from 12-20 mA to 4-20 mA
4 Reverses the polarity of the power signal
5 Updates power output signal once per shaft revolution
6 Normally OFF. ON for very low speed shafts (<10 RPM)
7&8 Used to set frequency response of power signal (i.e. select cut-off frequency for low pass filter) as follows:

<table>
<thead>
<tr>
<th>Switch 7</th>
<th>Switch 8</th>
<th>Cut-off Frequency</th>
</tr>
</thead>
<tbody>
<tr>
<td>Off</td>
<td>Off</td>
<td>1000 Hz</td>
</tr>
<tr>
<td>Off</td>
<td>On</td>
<td>12 Hz</td>
</tr>
<tr>
<td>On</td>
<td>Off</td>
<td>1.5 Hz</td>
</tr>
<tr>
<td>On</td>
<td>On</td>
<td>0.1 Hz</td>
</tr>
</tbody>
</table>

Figure 6 - Power Signal Scaling and Configuration Switches

When switch #3 is activated the output signal at zero power changes from 12 mA to 4 mA and simultaneously the signal gain is doubled.
When Switch #5 is OFF, the power output signal is calculated and updated 6 times per shaft revolution (i.e. whenever the RPM sensor is triggered). When Switch #5 is ON, the power output signal is calculated and updated only once per shaft revolution thereby averaging the power data over a complete revolution.

Switch #6 is used when the shaft speed is very low (less than 10 RPM). When Switch #6 is ON the system adds a delay between the time the RPM sensor is triggered and the time the power output signal is allowed to indicate zero power. This feature prevents a slowly rotating shaft from erroneously generating a zero power data signal.
Speed (RPM) and Direction Output Signals

The 5 or 19mA speed (RPM) and direction output signals are accessed from a removable eight-position screw terminal block on the upper-most board in the Master Control Unit as described below.

The speed (RPM) output signal is a pulse train that is nominally 5 mA or 19 mA (depending on shaft direction) which pulses to the alternate current level at the following rate:

\[
F_{\text{PULSE}} = \frac{\text{RPM}}{10}
\]

Where:
- \(F_{\text{PULSE}}\) = Frequency of the pulse train in Hertz
- RPM = Shaft revolutions/minute

When viewed from the front of the Master Control Unit with the black ring on the Rotating Collar in view a clockwise rotation
produces a speed signal that is nominally 19 mA with 5 mA pulses. Conversely a counterclockwise rotation produces a speed signal that is nominally 5 mA with 19 mA pulses.

Six magnets in the Rotating Collar trigger the pickup sensor in the Mounting Block on top of the Master Control Unit to generate the speed signal.

The direction signal is a binary indicator, nominally 5 mA or 19 mA depending on direction of shaft rotation. When viewed from the front of the Master Control Unit with the black ring on the Rotating Collar in view a clockwise rotation produces a 19 mA signal and a counterclockwise rotation produces a 5 mA signal.

To summarize, when viewed from the front of the Master Control Unit and with the black ring of the Rotating Collar in view, the following output signals are produced:

**Clockwise Shaft Rotation:**
- **Direction signal:** 19 mA, constant
- **Speed signal:** 19 mA, pulsing to 5 mA at the rate of 6 pulses per revolution

**Counterclockwise Shaft Rotation:**
- **Direction signal:** 5 mA, constant
- **Speed signal:** 5 mA, pulsing to 19 mA at the rate of 6 pulses per revolution

NOTE: The maximum load resistance of any one the TorqueTrak Revolution output current loop is 500 ohms. This means the system can drive the 4-20mA output signal into resistances of 0 to 500 ohms. To calculate the distance the signal can travel, add the input resistance of the device you plan to “drive” plus the resistance of the wire length. As long as the total resistance is less than 500 ohms, the TorqueTrak Revolution output signal will drive the device.
System Status Indicator Lights

There is one Main System Status Indicator light located outside the Master Control Unit at the base of the Power Coil and five secondary system status indicator lights inside the unit. See Appendix C: Error Codes & Troubleshooting for indicator details.

Figure 8 - System Status Indicators

Main System Status Indicator
Red light is on solid if no system errors are present

Secondary System Status Indicators

- 
  Stator (Green) = On solid if input power level is in range
  Rotor (Green) = On solid if collar power is in range and no data errors
  Data (Green) = On solid if no data transmission errors
  Range (Red) = Off if sensor input signal is within range
  RPM (Green) = At slow shaft speeds used to verify operation of RPM sensor. LED flashes as magnets trigger pickup sensor. (See Appendix C for more details.)
Installation Procedure

1. If not already installed, attach strain gage(s) (or other sensors) to shaft being measured. (See Appendix D: Strain Gage Installation for simplified instructions.)

2. Remove large bolts from Rotating Collar if necessary to separate parts. Apply antiseize compound (provided) to the bolt threads. Reassemble collar on shaft adjacent to gage with ribbon cable from collar leading towards gage. (Refer to Figure 1 on page 3 or Figure 10 on page 19.) Make certain that connectors are properly aligned. Install opposing collar bolts from opposite directions to maintain balance. Tighten alternate bolts evenly until gap between collar halves is .100" (2.5mm) at all junctions. (See Figure 9 below.)

   **CAUTION:** Before proceeding make sure Rotating Collar bolts are tightened adequately to prevent loosening of the collar while rotating but not so tight that the coil boards attached to the Rotating Collar are interfering with each other.

![Figure 9 - Correct Collar Gap Spacing](image_url)
3. Assemble one half of Power Coil to Mounting Block on Master Control Unit using hardware provided. Position Master Control Unit with half-ring around shaft and assemble second half of Power Coil using hardware provided.

4. Securely mount Master Control Unit to machine or mounting bracket (not provided) so that the back surface of the Collar aligns with the back edge of the Mounting Block. (Refer to Figure 1 on page 3 or Figure 10 on page 19.) Additional support for the Power Coil may be required depending on the size and application; mounting tabs are incorporated into the larger Power Coil designs and brackets are included.

5. Remove cover from Master Control Unit. Install cable clamps or conduit connectors (not provided) in holes in bottom of box. Insert data signal wires from process control or recording equipment through clamps or connectors then connect to corresponding screw terminals inside unit (black connector). Note: Wiring holes must be sealed accordingly to prevent contamination in the enclosure.

6. Connect input power leads through clamps or connectors then connect to corresponding power terminals (green connector) inside unit.

   NOTE: Steps 7-9 outline verification of system operation. A star bridge has been pre-wired to the Revolution transmitter for this purpose. Completing the verification will greatly reduce troubleshooting effort if a system error exists.

7. Slide the main power switch to ON. After 10 seconds, verify that the Main System Status light is on solid, indicating successful data transmission. If Main System Status light is flashing, see Appendix C: Error Codes & Troubleshooting.

8. Connect an ammeter (not provided) to the Torque Signal Output Terminals (1 & 2) inside MCU. Measure the Torque Signal (mA). Reading should be approximately 12 mA.

9. Slide the Remote Shunt switch to ON. (Main System Status light will flash.) Measure the Torque Signal current. Reading should be approximately 16 mA. Slide the Remote
Shunt switch to OFF position. (Main System Status light will return to on solid.) Slide the Main Power switch to OFF.

10. Trim ribbon cable from Rotating Collar to length and discard the star bridge. Connect (solder) cable to sensor. (Refer to Figure 10 below.) Note: Keep ribbon cable as short as practical (6 to 8 inches typical) to avoid unwanted electrical noise. For long cable runs consider using shielded cable. Secure ribbon cable to shaft using adhesive or fiberglass tape or more permanent methods as appropriate.

Figure 10 - Strain Gage Connections

11. Slide main power switch to ON position. Confirm that Main System Status light is on solid (indicating successful data transmission). If Main System Status light is not on solid, see Appendix C.

12. If possible, rotate collar through complete range of motion to verify data transmission in all orientations and to confirm clearance between Rotating Collar and Power Coil.

13. Installation is complete. Refer to Set Up Procedure to configure torque and power output signals.
Set Up Procedure

The power output signal from the Revolution System is generated using the measured torque value (from the strain gage) and the measured shaft speed (RPM). System setup requires four basic steps:

Step 1: Calculate the nominal full scale torque range
Step 2: Select an appropriate full scale power level
Step 3: Calculate the corresponding RPM Factor
Step 4: Set the RPM Factor switches

For initial set up, it is recommended that all of the Torque and Power Configuration switches be set to the OFF position.

Step 1: Calculate the nominal full scale torque range

As described in Appendix B. The simplified torque equation is duplicated here for convenience:

\[
\frac{(377.60)(D_o^3)}{(GF)} = T_{\text{Full Scale}} \text{ (ft-lb) with } D_o \text{ in inches} \\
\text{or}
\frac{(D_o^3)}{(GF)(32.02)} = T_{\text{Full Scale}} \text{ (N-m) with } D_o \text{ in mm}
\]

where:

\[
D_o = \text{ Shaft outer diameter (inches or mm)} \\
T_{\text{Full Scale}} = \text{ Full Scale Torque (ft-lb or N-m)} \\
GF = \text{ Gage Factor (from gage package)}
\]

Step 2: Select a full scale power level that approximates the maximum shaft power level of interest.
Step 3: Calculate the nominal RPM Factor using the following equation:

\[
\text{RPM Factor} = \frac{P_{\text{Full Scale}} \times \text{Constant}}{T_{\text{Full Scale}}}
\]

- **RPM Factor** = User selectable switch setting at Master Control Unit
- **\( P_{\text{Full Scale}} \)** = Power Level selected by the user to correspond to 20mA, Full Scale Output
- **\( T_{\text{Full Scale}} \)** = Torque Level that corresponds to 20mA, Full Scale Output
- **Constant** = Dependent on power and torque units:

<table>
<thead>
<tr>
<th>Power Units</th>
<th>Torque Units</th>
<th>Constant</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kilowatt</td>
<td>Newton-meter</td>
<td>9550</td>
</tr>
<tr>
<td>Horsepower</td>
<td>Foot-pounds</td>
<td>5252</td>
</tr>
</tbody>
</table>

Step 4: Set the RPM Factor rotary switches in the Master Control Unit to the value calculated in Step 3. Turn system power OFF then ON to register new switch settings.

System is now set as follows:

**Torque Output Signal:**

\[
\begin{align*}
4 \text{ mA} & = -T_{\text{Full Scale}} \\
12 \text{ mA} & = 0 \\
20 \text{ mA} & = +T_{\text{Full Scale}}
\end{align*}
\]

**Power Output Signal:**

\[
\begin{align*}
4 \text{ mA} & = -P_{\text{Full Scale}} \\
12 \text{ mA} & = 0 \\
20 \text{ mA} & = +P_{\text{Full Scale}}
\end{align*}
\]

Note that these are the nominal torque and power scales that apply before any User Calibration Adjustments are made.

The TorqueTrak Revolution System is now ready to record data at the nominal gain and offset settings.
Example: Given a solid steel shaft with
\( D_0 \) (shaft diameter, measured) = 2.5 inches
GF (gage factor from gage package) = 2.045
\( S_{\text{Trans}} \) (Transmitter sensitivity) = 1 mV/V
\( P_{\text{Full Scale}} \) (estimated max power level) = 800 hp

\[
T_{\text{Full Scale}} = \frac{(377.60)(2.50 \text{ in})^3}{(2.045)} = 2,885 \text{ ft-lb}
\]

\[
\text{RPM Factor} = \frac{800 \text{ hp} \times 5252}{2,885 \text{ ft-lb}} = 1456 \text{ (switch setting)}
\]

In this example the torque and power output signals can be interpreted as follows:

Torque Output Signal:
- 4 mA = −2,885 ft-lb
- 12 mA = 0 ft-lb
- 20 mA = +2,885 ft-lb

Power Output Signal:
- 4 mA = −800 hp
- 12 mA = 0 hp
- 20 mA = +800 hp

---

**Conversion Chart for Common Units**

<table>
<thead>
<tr>
<th></th>
<th><strong>Power</strong></th>
<th><strong>Torque</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>SI:</strong></td>
<td>Kilowatt (kW)</td>
<td>Newton–meter (N-m)</td>
</tr>
<tr>
<td>1 kW</td>
<td>1.341 hp</td>
<td>1 N-m = 0.737 ft-lb</td>
</tr>
<tr>
<td><strong>English:</strong></td>
<td>Horsepower (hp)</td>
<td>Foot-pound (ft-lb)</td>
</tr>
<tr>
<td>1 hp</td>
<td>0.746 kW</td>
<td>1 ft-lb = 1.356 N-m</td>
</tr>
</tbody>
</table>
Advanced User Calibration Adjustments

The torque offset and gain levels can be manually adjusted via the User Calibration Offset and Gain Adjustments described in the Calibration and Controls section of the manual. This can be done in one of two ways:

Deadweight Method: With no load (zero torque) applied to the shaft the torque offset value is adjusted until the desired output signal or display value is reached. Then a known torque load (moment) is applied to the shaft and the torque gain value is adjusted until the desired output signal or display value is reached.

Shunt Calibration Method: The easiest and next best way to conduct a calibration is by enabling the Shunt Calibration Switch. (Alternatively, precision resistors can be connected in parallel with one arm of the bridge to simulate a torque load.) When the Remote Shunt is turned ON, a precision resistor internal to the transmitter is activated to simulate a precise strain value equivalent to 50% of Full Scale in the positive direction. With the gage installed and wired to the instrument, the torque offset value is adjusted until the desired output signal or display value is reached (see procedure described on page 7). Next, enable the Shunt Calibration Switch and adjust the torque gain value until the desired output signal or display value is reached. Repeat the offset and gain adjustments (alternating from Shunt Calibration Switch ON and OFF) until readings are stable and repeatable. NOTE: The maximum gain adjustment possible using the Remote Shunt is 3X with dipswitch #3 off.

IMPORTANT: The full scale power range (P_{FS}) and power scale (RPM Factor) must correspond to the actual full scale torque, not simply the nominal full scale torque. In other words, if the full scale torque range is manually adjusted then the full scale power range must be recalculated.
Appendix A: Revolution Specifications

Transmitter Module (mounted inside Rotating Collar)

Sensor Input: Full (4-arm) Wheatstone Bridge strain gage (120-1000 ohms; 350 ohms standard)

Bridge Input: Approx. 2.5 VDC, regulated

Sensor Range: ±500 microstrain (Torque or Bending) (Full Bridge, 4 Active Arms)
±769 microstrain (Tension or Compression) (Full Bridge, 2.6 Active Arms)

(Corresponding transmitter sensitivity is 1mV/V. Microstrain values based on nominal gage factor of 2.0. See data sheet from gage manufacturer for actual gage factor.)

Temp Coefficient:
Gain: \( \leq 0.005\% \text{ FS/}^\circ \text{C (50ppm/}^\circ \text{C) } +20^\circ \text{ to } +70^\circ \text{C} \)
\( \leq 0.010\% \text{ FS/}^\circ \text{C (100ppm/}^\circ \text{C) } -40^\circ \text{ to } +85^\circ \text{C} \)

Zero: \( \leq 0.005\% \text{ FS/}^\circ \text{C (50ppm/}^\circ \text{C) } +20^\circ \text{ to } +70^\circ \text{C} \)
\( \leq 0.010\% \text{ FS/}^\circ \text{C (100ppm/}^\circ \text{C) } -40^\circ \text{ to } +85^\circ \text{C} \)

Non-linearity: \( \leq 0.05\% \text{FS} \)

Sensor Connection: 4-conductor cable

Size and Weight:
Diameter: 1.5 inches (38 mm)
Width: 0.75 inches (19 mm)

Rotating Collar

Material: Cast nylon or fiberglass epoxy

Size and Weight:
Outer Diameter: 4 to 6 inches greater than shaft diameter
Width: 1.25 inch (25 mm)
Weight: Dependent on collar diameter

Master Control Unit and Power Coil

Output Signals: Four independent current output signals:
1. Torque: 4-20 mA nominal, scaleable (usable from 0-24 mA)
2. Shaft power: 4-20 mA nominal, scaleable
3. Speed (RPM): Pulse Indicator, 5 or 19 mA
4. Direction: Binary Indicator, 5 or 19 mA

Input Power: 11-16 VDC standard; 2A max, 0.5A nominal (115VAC or 230VAC option available)

Output Connections: Screw Terminals

Size and Weight:
   Master Control Unit: 6 x 6 x 4 inches (15 cm x 15 cm x 10 cm)
   Weight: 6 lbs (2.72 kg)

**Overall System**

Resolution: 14 bits (+full scale = 16384 points)

Torque Noise Level: \( \leq 0.10\% \) RMS FS

Frequency Response:
   Switch selectable: Torque and Power
   1000 Hz, 12 Hz, 1.5 Hz or 0.1 Hz
   (-3dB frequency (typical))

Delay: 1 msec, typical (at 1000 Hz setting)

Slew Rate: 33mA/msec, typical (at 1000 Hz setting)

Operating Temperature: -40° to +85°C
0% to 90% relative humidity, noncondensing
Appendix B: Torque Calibration Calculations

The equations in this Appendix define the full scale torque range of the Revolution system based on shaft parameters (e.g. shaft diameter), strain gage parameters (e.g. gage factor) and the Revolution transmitter gain setting (preset at that factory and documented below). These equations (available as online calculators at www.binsfeld.com) are specific to torque measurements on round shafts (full bridge, 4 active arms).

Calculate Nominal Full Scale Torque, $T_{\text{Full Scale}}$ (ft-lb)

To calculate the nominal full scale torque, $\pm T_{\text{Full Scale}}$ (ft-lb) that corresponds to a nominal system output of 12 ± 8 mA on a solid steel shaft with transmitter sensitivity = 1 mV/V, use this simplified equation:

$$\frac{(377.60)(D_o^3)}{(S_{\text{Trans}})(\pi)(E)(4)(D_o^4 - D_i^4)} = T_{\text{Full Scale}} \text{ (ft-lb) [solid shaft]}$$

$$\frac{(GF)(N)(16,000)(1+\nu)(D_o)(12)}{(GF)(N)(16,000)(1+\nu)(D_o)(12)} = T_{\text{Full Scale}} \text{ (ft-lb)}$$

Legend of Terms

<table>
<thead>
<tr>
<th>Term</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>$D_i$</td>
<td>Shaft Inner Diameter (in) (zero for solid shafts)</td>
</tr>
<tr>
<td>$D_o$</td>
<td>Shaft Outer Diameter (in)</td>
</tr>
<tr>
<td>$E$</td>
<td>Modulus of Elasticity (30 x 10^6 PSI for steel)</td>
</tr>
<tr>
<td>$GF$</td>
<td>Gage Factor (specified on strain gage package)</td>
</tr>
<tr>
<td>$S_{\text{Trans}}$</td>
<td>Transmitter sensitivity (mV/V) (not user configurable); Typical is 1 mV/V for ±500 microstrain range</td>
</tr>
<tr>
<td>$N$</td>
<td>Number of Active Gages (4 for torque)</td>
</tr>
<tr>
<td>$T_{\text{Full Scale}}$</td>
<td>Full Scale Torque (ft-lb)</td>
</tr>
<tr>
<td>$\nu$</td>
<td>Poisson's Ratio (0.30 for steel)</td>
</tr>
</tbody>
</table>

For metric applications with $D_o$ and $D_i$ in millimeters and $T_{\text{Full Scale}}$ in Newton-meters the general equation is:

$$\frac{(S_{\text{Trans}})(\pi)(E)(4)(D_o^4 - D_i^4)}{(GF)(N)(16 \times 10^6)(1+\nu)(D_o)} = T_{\text{Full Scale}} \text{ (N-m)}$$

- 27 -
Where $E = 206.8 \times 10^3$ N/mm$^2$.

Example: Given a solid steel shaft with
- $D_o$ (shaft diameter, measured) = 2.5 inches
- $GF$ (gage factor from gage package) = 2.045
- $S_{Trans}$ (transmitter sensitivity) = 1 mV/V
- $P_{Full\;Scale}$ (estimated max power level) = 800 hp

$$T_{Full\;Scale} = \frac{(377.60)(2.50\;\text{in})^3}{(2.045)} = 2,885\;\text{ft-lb}$$

In this example the torque output signal can be interpreted as follows:

- 4 mA = – 2,885 ft-lb
- 12 mA = 0 ft-lb
- 20 mA = + 2,885 ft-lb

Note that this is the nominal torque scale that applies before any User Calibration Adjustments are made.
Appendix C: Error Codes & Troubleshooting

<table>
<thead>
<tr>
<th>Indicator</th>
<th>Condition</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Main System Status (Red LED)</strong></td>
<td></td>
</tr>
<tr>
<td>On solid *</td>
<td>No errors</td>
</tr>
<tr>
<td>Fast flash</td>
<td>a) Remote Shunt Switch is on</td>
</tr>
<tr>
<td></td>
<td>b) One or more system errors present</td>
</tr>
<tr>
<td><strong>Stator (Green LED)</strong></td>
<td></td>
</tr>
<tr>
<td>On solid *</td>
<td>Input power to system is in range</td>
</tr>
<tr>
<td>Fast flash</td>
<td>Input power to system is too high</td>
</tr>
<tr>
<td>Slow flash</td>
<td>Input power to system is too low</td>
</tr>
<tr>
<td>Off</td>
<td>Data transmission errors</td>
</tr>
<tr>
<td><strong>Rotor (Green LED)</strong></td>
<td></td>
</tr>
<tr>
<td>On solid *</td>
<td>Rotating Collar Power is in range and no data errors present</td>
</tr>
<tr>
<td>Fast flash</td>
<td>Rotating Collar Power is too high</td>
</tr>
<tr>
<td>Slow flash</td>
<td>Rotating Collar Power is too low</td>
</tr>
<tr>
<td>Off</td>
<td>Data transmission errors</td>
</tr>
<tr>
<td><strong>Data (Green LED)</strong></td>
<td></td>
</tr>
<tr>
<td>On solid *</td>
<td>Data received without errors</td>
</tr>
<tr>
<td>Off</td>
<td>Data transmission errors</td>
</tr>
<tr>
<td>(A flickering Data light indicates intermittent data transmission.)</td>
<td></td>
</tr>
<tr>
<td><strong>Range (Red LED)</strong></td>
<td></td>
</tr>
<tr>
<td>On solid</td>
<td>Sensor input to transmitter is over range</td>
</tr>
<tr>
<td>Off *</td>
<td>Sensor input to transmitter is within range</td>
</tr>
<tr>
<td>(The Range indicator may flash or flicker with a dynamic over-range condition. When the Range light is on, the torque and therefore power signals are in error.)</td>
<td></td>
</tr>
<tr>
<td><strong>RPM (Green LED)</strong></td>
<td></td>
</tr>
<tr>
<td>On *</td>
<td>Speed sensor triggering properly</td>
</tr>
<tr>
<td>Off</td>
<td>Speed sensor not triggering</td>
</tr>
<tr>
<td>(Flashes 6 times per shaft revolution so will appear on solid or flashing depending on shaft speed.)</td>
<td></td>
</tr>
</tbody>
</table>

In error mode, system output = 24 mA
Fast flash rate = 4 Hz; Slow flash rate = 2 Hz
* Indicates normal (error free) mode
Common Error Modes and Suggested Corrective Actions

If an error is present, the Main System Status Indicator will flash and the system will display an error code briefly (another 10-15 seconds) before the startup cycle repeats. Below are the most common error modes and potential corrective actions.

**Error Mode:** Power supply voltage to system is incorrect
**Symptom:** Main System Status flashing fast, Stator flashing
**Action:**
1. Supply correct voltage to the MCU

**Error Mode:** Weak inductive link
**Symptom:** Main System Status flashing fast, Stator on solid, Rotor flashing slow, Data off or flickering
**Action:**
1. Make certain Power Coil is not shorted to the MCU enclosure by water or other conductive material
2. Remove any surrounding metal other than the shaft within 1 inch (2.5 cm) of the Power Coil
3. Clean mating surfaces of the Power Coil and tighten all mounting screws
4. Verify that the Rotating Coil voltage is about 120 mVAC (probe the two terminal dots on the outer surface of the coil boards attached to the Rotating Collar)
5. Check alignment of the Rotating Collar with the Power Coil: the back of the Collar should align with the back edge of the Mounting Block
6. Make certain Rotating Collar connectors are not damaged and are completely engaged

**Error Mode:** Strain gage problem
**Symptom:** Main System Status flashing fast, Range on solid
**Action:**
1. Verify excitation voltage to gage is 2.5 VDC
2. Check solder connections and wiring to gage
3. Balance the gage to reduce offset or apply a new gage
Using the BS900 Bridge Simulator for Troubleshooting

A BS900 Bridge Simulator is shipped with each Revolution system inside the Master Control Unit. The Bridge Simulator is very useful for isolating the cause of a suspect data signal as it "simulates" a properly installed strain gage. By disconnecting the actual strain gage and temporarily connecting the Bridge Simulator to the ribbon cable from the Rotating Collar the user can quickly determine if the suspect output signal is a function of a faulty strain gage installation (including solder connections) or is due to a malfunctioning Revolution system.

Connect the BS900 as follows:

<table>
<thead>
<tr>
<th>Ribbon Cable from Rotating Collar</th>
<th>BS900 Bridge Simulator Pin</th>
</tr>
</thead>
<tbody>
<tr>
<td>RED</td>
<td>+ EXC</td>
</tr>
<tr>
<td>GREEN</td>
<td>+ SENS</td>
</tr>
<tr>
<td>WHITE</td>
<td>– SENS</td>
</tr>
<tr>
<td>BLACK</td>
<td>– EXC</td>
</tr>
</tbody>
</table>

The Bridge Simulator has a three-position slide switch to simulate zero load, 20% of negative nominal full scale and 20% of positive nominal full scale. Shown below are the approximate torque data output signals you should get with the Revolution system at original factory settings.

<table>
<thead>
<tr>
<th>“Negative” Center “Positive”</th>
</tr>
</thead>
<tbody>
<tr>
<td>Torque Output:</td>
</tr>
<tr>
<td>10.4 mA</td>
</tr>
<tr>
<td>12 mA</td>
</tr>
<tr>
<td>13.6 mA</td>
</tr>
</tbody>
</table>

IMPORTANT: If you get accurate and repeatable output signals using the Bridge Simulator, which is normally the case, then the Revolution system is operating properly and you should focus your troubleshooting attention on the strain gage installation including possible wiring errors.
Appendix D: Strain Gage Application

(Also refer to instruction bulletin B-127-12 provided with GAK-2-200 Strain Gage Application Kit from Vishay Measurements Group, Inc., Raleigh, NC, 919-365-3800, www.measurementsgroup.com.)

PREPARING THE SURFACE

1. A 3-inch square area will be used for gaging. Scrape off any paint or other coatings and inspect shaft for oil residue. If necessary, use a degreasing solution or isopropyl alcohol to remove.

2. Rough sand the gaging area with 220 grit paper. Finish the sanding procedure by wetting the gaging area with M-Prep Conditioner A and the wetted surface with 400 grit paper provided. Rinse by squirting with M-Prep Conditioner A. Wipe the area dry with tissue taking care to wipe in only one direction. Each time you wipe use a clean area of the tissue to eliminate contamination.

3. Rinse shaft this time by squirting with M-Prep Neutralizer 5A. Wipe the gaging area dry with a clean tissue, wiping in only one direction and using clean area of tissue with each wipe. Do not allow any solution to dry on the surface as this may leave a contaminating film which can reduce bonding. Surface is now prepared for bonding.

MARKING THE SHAFT FOR GAGE ALIGNMENT

4. The gage needs to be perpendicular to the shaft axis. In general, this can be accomplished by eye since misalignment of less than 4 degrees will not generate significant errors. For higher precision, we recommend two methods for marking the shaft:
   a) Use a machinist square and permanent marker or scribe for perpendicular and parallel lines; or
   b) Cut a strip of graph paper greater than the circumference of the shaft. Tape it to the shaft while
lining up the edges. Mark desired gage position with a scribe or permanent marker.

PREPARING THE GAGE FOR MOUNTING

5. Using tweezers, remove one gage from its package. Using the plastic gage box as a clean surface, place the gage on it, bonding side down. Take a 6" piece of PCT-2M Mylar Tape and place it on the gage and terminal, centered. Slowly lift the tape at a shallow angle. You should now have the gage attached to the tape.

POSITIONING THE GAGE

6. Using the small triangles located on the four sides of the gage, place the taped gage on the shaft, perpendicular with the shaft axis, aligned with your guide marks. If it appears to be misaligned, lift one end of tape at a shallow angle until the assembly is free to realign. Keep one end of the tape firmly anchored. Repositioning can be done as the PCT-2M tape will retain its mastic when removed and therefore not contaminate the gaging area.

![Positioning the Gage on the Shaft](image-url)
7. Gage should now be positioned. Once again, lift the gage end of the tape at a shallow angle to the surface until the gage is free of the surface. Continue pulling the tape until you are approximately 1/8" – 1/4" beyond gage. Turn the leading edge of the tape under and press it down, leaving the bonding surface of the gage exposed.

8. Apply a very thin, uniform coat of **M-Bond 200-Catalyst** to the bonding surface of the gage. This will accelerate the bonding when glue is applied. Very little catalyst is needed. Lift the brush cap out and wipe excess on lip of bottle. Use just enough catalyst to wet gage surface. Before proceeding, allow catalyst to dry at least one minute under normal ambient conditions of +75°F and 30-65% relative humidity.

   **NOTE**: The next three steps must be completed in sequence within 3 – 5 seconds. Read through instructions before proceeding so there will be no delays.

   **Have Ready:**
   - M-Bond (Cyanoacrylate) Adhesive
   - 2" – 5" piece of teflon tape
   - Tissues

**MOUNTING THE GAGE**

9. Lift the leading edge of the tape and apply a thin bead of adhesive at the gage end where the tape meets the shaft. Adhesive should be of thin consistency to allow even spreading. Extend the line of glue outside the gage installation area.

10. Holding the tape taut, slowly and firmly press with a single wiping stroke over the tape using a teflon strip (to protect your thumb from the adhesive) and a tissue (to absorb excess adhesive that squeezes out from under the tape). This will bring the gage back down over the alignment marks on the gaging area. This forces the glue line to move up and across the gage area. A very
thin, uniform layer of adhesive is desired for optimum bond performance.

11. Immediately, using your thumb, apply firm pressure to the taped gage by rolling your thumb over the gage area. Hold the pressure for at least one minute. In low humidity conditions (below 30%) or if ambient temperature is below +70°F, pressure application time may have to be extended to several minutes.

12. Leave the mylar tape on an additional five minutes to allow total drying then slowly peel the tape back directly over itself, holding it close to the shaft while peeling. This will prevent damage to the gages. It is not necessary to remove the tape immediately after installation. It offers some protection for the gaged surface and may be left until wiring the gage.

**WIRING THE GAGE**

13. Tin each solder pad with a solder dot. (It is helpful to polish the solder tabs, e.g. with a fiberglass scratch brush or mild abrasive, before soldering.) Trim and tin the ends of the 4-conductor ribbon wire. Solder the lead wires to the gage by placing the tinned lead onto the solder dot and pressing it down with the hot soldering iron. Note: For single-stamp torque gages, a short jumper is required between solder pads 2 and 4 as shown in the diagram on the next page.

14. Use the **rosin solvent** to clean excess solder rosin from the gage after wiring. Brush the gage pads with the solvent and dab with a clean tissue.

15. Paint the gage area (including the solder pads) with **M-Coat A polyurethane** and allow to air dry 15 minutes. This protects the gage from moisture and dirt. To further protect the gage, cover with a 1.5 inch square patch of **rubber sheet** and a piece of M-Coat FA-2 **aluminum foil tape** (optional) then wrap with electrical tape.
For TORQUE Measurement

NOMINAL RESISTANCE VALUES
+Exc to -Exc 350 ohms
+SD to -SD 350 ohms
ALL OTHER TESTS: 6625 ohms

YIELD POSITIVE OUTPUT SIGNAL FOR TORQUE DIRECTION SHOWN.
(GAGE CAN BE ROTATED 90°. EACH ROTATION OF 90° RESULTS IN A CHANGE IN SIGN OF THE OUTPUT SIGNAL.)

GREEN JUMPER

+SEW WHITE
-SEW GREEN
+Exc BLACK

STRAIN GAGE:
VISHAY MEASUREMENTS GROUP
RALEIGH, NC
PHONE: 919-365-3800
PART #: CEA-06-251US-350
Appendix E: Mounting Dimensions

The diagram below shows the basic dimensions for TorqueTrak Revolution systems for up to 14” diameter shafts.
Warranty and Service Information

LIMITED WARRANTY

Please record the date of purchase with the instrument serial numbers:
Date of Purchase: ______________

Master Control Unit: ______________
Rotating Transmitter: ______________

Binsfeld Engineering Inc. warrants that its products will be free from defective material and workmanship for a period of one year from the date of delivery to the original purchaser and that its products will conform to specifications and standards published by Binsfeld Engineering Inc. Upon evaluation by Binsfeld Engineering Inc., any product found to be defective will be replaced or repaired at the sole discretion of Binsfeld Engineering Inc. Our warranty is limited to the foregoing, and does not apply to fuses, paint, or any equipment, which in Binsfeld Engineering’s sole opinion has been subject to misuse, alteration, or abnormal conditions of operation or handling.

This warranty is exclusive and in lieu of all other warranties, expressed or implied, including but not limited to any implied warranty of merchantability or fitness for a particular purpose or use. Binsfeld Engineering Inc. will not be liable for any special, indirect, incidental or consequential damages or loss, whether in contract, tort, or otherwise.

NOTE (USA only): Some states do not allow limitation of implied warranties, or the exclusion of incidental or consequential damages so the above limitations or exclusions may not apply to you. This warranty gives you specific legal rights and you may have other rights which vary from state to state.

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E-mail: sales@binsfeld.com